

| Version 1 | | | | | | | | | |
|--|------------------------|--------------|--------------|-----------------------|------------------------|------------------------|--------------------------|------------------|--------------------------|
| BOLIVIA: ESTADO DE LA DEUDA EXTERNA PUBLICA DE MEDIANO Y LARGO PLAZO AL 30 DE SEPTIEMBRE DE 2014 - EN MILLONES DE USD | | | | | | | | | |
| ACREEDOR | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | SALDO AL 31/12/2013 | DESEMBOLSO | AMORTIZACION | INTERES + COMISION | VARIACION CAMBIARIA | SALDO AL 30/09/2014 | PARTICIPAC. S/SALDO % | TRANSF. NETAS | SALDO POR DESEMBOLSAR |
| MULTILATERAL | 3,459.8 | 410.7 | 126.8 | 43.9 | (23.9) | 3,719.8 | 67.0% | 239.9 | 2,423.0 |
| CAF | 1,628.8 | 160.2 | 95.9 | 20.5 | 0.0 | 1,693.0 | 30.5% | 43.7 | 1,074.2 |
| BID | 1,179.4 | 213.4 | 14.5 | 17.7 | (2.7) | 1,375.6 | 24.8% | 181.2 | 824.7 |
| BANCO MUNDIAL | 498.6 | 23.1 | 8.8 | 3.7 | (17.4) | 495.5 | 8.9% | 10.6 | 239.4 |
| FIDA | 50.9 | 0.8 | 1.2 | 0.3 | (1.8) | 48.7 | 0.9% | (0.7) | 36.4 |
| FND | 39.9 | 0.0 | 0.5 | 0.2 | (2.0) | 37.4 | 0.7% | (0.7) | 0.0 |
| FONPLATA | 32.3 | 8.6 | 3.5 | 0.8 | 0.0 | 37.4 | 0.7% | 4.3 | 145.1 |
| OPEP | 30.0 | 4.5 | 2.3 | 0.8 | 0.0 | 32.2 | 0.6% | 1.4 | 35.2 |
| BEI | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0% | 0.0 | 68.1 |
| BILATERAL | 802.0 | 84.9 | 42.2 | 13.6 | (8.8) | 836.0 | 15.0% | 29.2 | 822.2 |
| REP.POP.CHINA | 457.2 | 78.7 | 2.4 | 9.1 | (2.8) | 530.6 | 9.6% | 67.2 | 64.5 |
| R.B.VENEZUELA | 154.5 | 0.0 | 26.7 | 2.3 | (0.0) | 127.9 | 2.3% | (29.0) | 280.1 |
| BRASIL | 80.3 | 5.4 | 8.4 | 1.2 | (0.0) | 77.3 | 1.4% | (4.2) | 332.0 |
| ALEMANIA | 58.5 | 0.8 | 0.3 | 0.2 | (4.8) | 54.3 | 1.0% | 0.3 | 51.8 |
| COREA DEL SUR | 20.4 | 0.0 | 1.1 | 0.5 | 0.0 | 19.3 | 0.3% | (1.6) | 40.4 |
| ESPAÑA | 15.4 | 0.0 | 0.6 | 0.1 | (0.4) | 14.3 | 0.3% | (0.7) | 0.0 |
| FRANCIA | 7.2 | 0.0 | 0.9 | 0.0 | (0.5) | 5.7 | 0.1% | (0.9) | 0.4 |
| ARGENTINA | 4.6 | 0.0 | 0.6 | 0.1 | 0.0 | 3.9 | 0.1% | (0.7) | 0.0 |
| ITALIA | 4.0 | 0.0 | 1.1 | 0.1 | (0.3) | 2.7 | 0.0% | (1.2) | 53.0 |
| PRIVADO | 1,000.0 | 0.0 | 0.0 | 41.9 | 0.0 | 1,000.0 | 18.0% | (41.9) | 0.0 |
| TOTAL MEDIANO Y LARGO PLAZO | 5,261.8 | 495.6 | 169.0 | 99.4 | (32.6) | 5,555.8 | 100% | 227.2 | 3,245.2 |

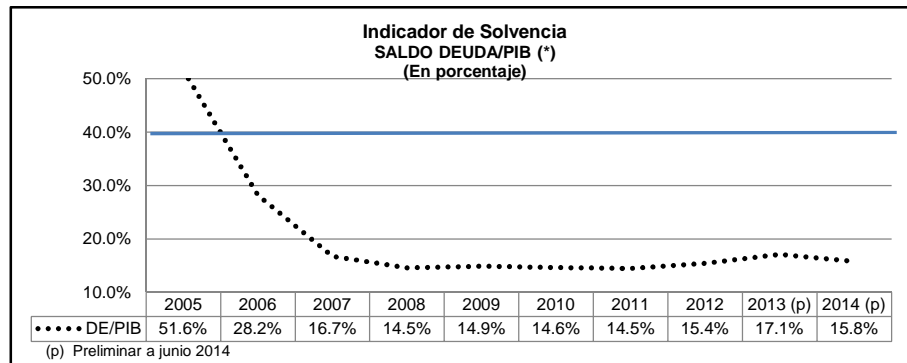
6=1+2-3+5

8=2-3-4

TMP

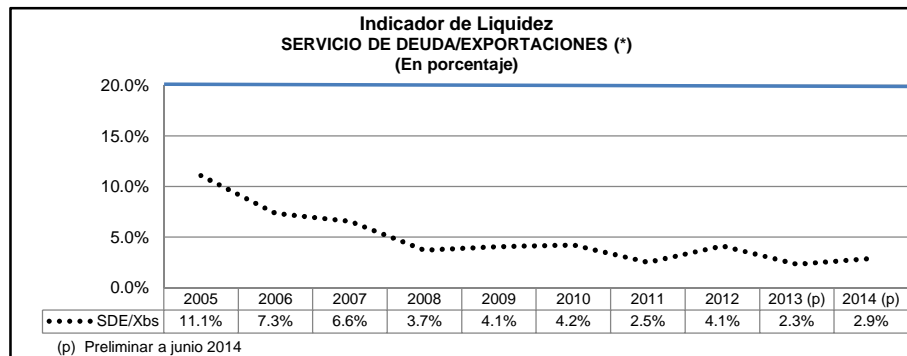
Fecha reporte: 05-NOV-2014

Al 30 de septiembre de 2014, la deuda externa pública de mediano y largo plazo alcanzó a USD 5.555,8 millones. Los desembolsos alcanzaron a USD 495.6 millones y fueron destinados principalmente a sectores de infraestructura caminera y proyectos productivos.



DE: Saldo de la Deuda Externa Pública; PIB: Producto Interno Bruto

Indicador SALDO DE LA DEUDA/PIB: Mide la relación entre el saldo de la Deuda Externa Pública y el Producto Interno Bruto (PIB). Si el indicador es inferior al límite según el criterio MERCOSUR de 40%, implica un adecuado nivel de sostenibilidad de deuda.



SDE: Servicio de la Deuda Externa Pública; Xbs: Exportación de Bienes y Servicios

Indicador SERVICIO DE LA DEUDA/EXPORTACIONES: Mide la relación entre el servicio de la deuda (capital más intereses) y las exportaciones. Este indicador a junio 2014 se situó en 2,9% nivel inferior al límite de 20% establecido en el Marco de Sostenibilidad de Deuda del BM-FMI, lo que representa una baja utilización de las exportaciones para el pago de deuda.

**BOLIVIA: ESTADO DE LA DEUDA EXTERNA PUBLICA DE MEDIANO Y LARGO PLAZO
AL 30 DE SEPTIEMBRE DE 2014 - EN MILLONES DE USD(*)**

| PROVEEDOR DE FONDOS | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|------------------------------------|------------------------|--------------|--------------|-----------------------|------------------------|------------------------|--------------------------|------------------|--------------------------|
| | SALDO AL 31/12/2013 | DESEMBOLSO | AMORTIZACION | INTERES + COMISION | VARIACION CAMBIARIA | SALDO AL 30/09/2014 | PARTICIPAC. S/SALDO % | TRANSF. NETAS | SALDO POR DESEMBOLSAR |
| TGN | 4,632.8 | 411.4 | 142.9 | 89.6 | (33.73) | 4,867.5 | 87.6% | 178.9 | 2,927.4 |
| YPFB | 176.6 | 25.6 | 7.7 | 3.4 | (0.76) | 193.7 | 3.5% | 14.5 | 24.7 |
| GOB. MUN. LA PAZ | 108.4 | 8.5 | 2.0 | 1.2 | (0.74) | 114.1 | 2.1% | 5.2 | 19.6 |
| BANCO DE DESARROLLO PRODUCTIVO | 41.4 | 0.0 | 0.4 | 0.4 | (1.45) | 39.5 | 0.7% | (0.8) | 0.0 |
| GOB. MUN. SANTA CRUZ | 31.7 | 5.0 | 1.8 | 0.5 | (0.30) | 34.6 | 0.6% | 2.7 | 12.5 |
| GOB.AUT.DPTAL. POTOSI | 27.6 | 0.0 | 2.4 | 0.5 | (0.30) | 24.9 | 0.4% | (2.9) | 0.0 |
| GOB.AUT.DPTAL. CHUQUISACA | 17.3 | 5.8 | 1.7 | 0.3 | 0.70 | 22.1 | 0.4% | 3.8 | 12.2 |
| GOB. MUN. EL ALTO | 14.1 | 5.0 | 0.0 | 0.2 | (0.34) | 18.7 | 0.3% | 4.8 | 33.7 |
| FNDR | 18.4 | 0.0 | 3.2 | 0.4 | (0.28) | 14.9 | 0.3% | (3.6) | 0.0 |
| SAGUAPAC | 15.3 | 0.0 | 0.8 | 0.3 | (0.35) | 14.1 | 0.3% | (1.1) | 0.0 |
| GOB.AUT.DPTAL. TARIJA | 12.9 | 0.0 | 1.2 | 0.3 | (0.08) | 11.6 | 0.2% | (1.4) | 0.0 |
| GOB.AUT.DPTAL. COCHABAMBA | 7.4 | 2.0 | 1.2 | 0.1 | 2.43 | 10.7 | 0.2% | 0.8 | 14.1 |
| GOB.AUT.DPTAL. SANTA CRUZ | 7.8 | 0.3 | 0.9 | 0.2 | (0.33) | 6.9 | 0.1% | (0.7) | 39.0 |
| EMPRESA MISICUNI | 5.7 | 0.0 | 1.1 | 0.2 | 0.00 | 4.5 | 0.1% | (1.3) | 38.6 |
| FONDESIF | 3.9 | 0.0 | 0.0 | 0.0 | 0.00 | 3.9 | 0.1% | 0.0 | 0.0 |
| YPFB TRANSPORTE SA | 3.1 | 0.0 | 0.3 | 0.1 | 0.00 | 2.8 | 0.1% | (0.4) | 0.0 |
| GOB.AUT.DPTAL. LA PAZ | 3.1 | 0.6 | 0.0 | 0.1 | 1.17 | 4.8 | 0.1% | 0.5 | 3.6 |
| GOB. MUN. TARIJA | 1.2 | 0.4 | 0.1 | 0.0 | 0.00 | 1.5 | 0.0% | 0.3 | 6.2 |
| OTROS | 133.3 | 31.0 | 1.2 | 1.9 | 1.76 | 164.9 | 3.0% | 28.0 | 113.7 |
| TOTAL MEDIANO Y LARGO PLAZO | 5,261.8 | 495.6 | 169.0 | 99.4 | (32.6) | 5,555.8 | 100.0% | 227.2 | 3,245.2 |

6 = 1+2-3+5

8= 2-3-4

(*) LOS SALDOS ADEUDADOS REFLEJAN LAS OBLIGACIONES AL EXTERIOR.

TMP

Fecha reporte: 05-NOV-2014